

**Orange County United Way
Leadership Touch Strategy
Staff Preferences Form**

Your input and preferences are very important to us as we launch our organizational Leadership Touch strategy. **Your responses will be kept confidential and will be used solely to help with Leadership Touch assignments that you are most comfortable with.**

Please share with us your preferences so we can make sure we are making your role in our relationship building work as seamless, fun and easy as possible!

Name

Is there a particular “type” of Leaders’ Society donor, or industry within which you would prefer to visit donors? (e.g. retiree, community donor, workplace donor, tech sector donor, banking sector donor, Women Looking Forward member, etc.)

Yes **No**

If you answered “Yes,” please indicate the “type” of Leaders’ Society donor or industry sector you think you may prefer to visit:

Are there specific individual Leaders’ Society donors you would like to visit?

Yes **No**

If you answered “Yes,” please list the names of the Leaders’ Society donors you would like to visit:

Would you like to “shadow” with another staff member on your first Leadership Touch?

Yes **No**

If you answered “Yes,” please indicate in order of preference the staff members you would like to “shadow” on your first Leadership Touch. We will do our best to match you with the staff person(s) you are most comfortable with.

1. _____ 2. _____ 3. _____

**Please complete this form and return it to Carla or Kim by Friday, October 12.
Thank you for your input!**